UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

: Chapter 11 In re: : Case No. 05-44640 (RDD) Delphi Automotive Systems LLC, Debtors. : (Jointly Administered)

NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)

TO: CATALER NORTH AMERICA CORPORATION ("ASSIGNOR")

2002 Cataler Dr. Lincolnton, NC 28092

As of July 11, 2006, Assignor's Claim against Debtors in the principal amount of \$4,041,686.30 has been transferred to the following Assignee:

> The Bank of Tokyo-Mitsubishi UFJ, Ltd. 1251 Avenue of the Americas

New York, NY 10020-1104

Attention: Andrew G. Douglas

Telephone:

(212) 782-4339

Facsimile:

(212) 782-4934

E-mail:

adouglas@us.mufg.jp

The Evidence of Transfer of Claim is attached as Exhibit A and the Assignee's payment and delivery instructions are attached as Exhibit B. The Proofs of Claim are attached hereto as Exhibit C. No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN TWENTY (20) DAYS OF THE DATE OF THIS NOTICE, YOU MUST FILE A WRITTEN OBJECTION TO THE TRANSFER:

Mailing Address:	Physical Address:	
United States Bankruptcy Court Southern District of New York Delphi Corporation Claim Docketing Center Bowling Green Station, PO Box 5058 New York, NY 10274-5058	United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004	

PLEASE SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE AT THE FOLLOWING ADDRESS:

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

1251 Avenue of the Americas New York, NY 10020-1104

Attention:

Andrew G. Douglas

Telephone:

(212) 782-4339

Facsimile:

(212) 782-4934

E-mail:

adouglas@us.mufg.jp

WITH A COPY TO:

Clifford Chance US LLP 31 West 52nd Street New York, NY 10019

Attention:

Alan M. Christenfeld

Telephone:

(212) 878-8011

Facsimile:

(212) 878-8375

E-mail:

alan.christenfeld @cliffordchance.com

If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE ASSIGNEE WILL BE SUBSTITUTED FOR THE ASSIGNOR ON THE BANKRUPTCY COURT RECORDS AS A CLAIMANT IN THIS PROCEEDING.

Dated: July 11, 2006

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.

Name

Title:

ANDREW DOUGLAS
Authorized Signatory

EXHIBIT A

EVIDENCE OF TRANSFER OF CLAIM

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11				
	:	-				
Delphi Automotive Systems LLC,		Case No. 05-44481 (RDD)				
	:	• ,				
Debtors.	:	(Jointly Administered)				
	:					
	:					

CATALER NORTH AMERICA CORPORATION (the "Assignor"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto THE BANK OF TOKYO-MITSUBISHI UFJ, LTD., its respective successors and assigns ("Assignee") all rights, title and interest in and to the claims of Assignor in the principal amount of \$4,041,686.30 plus all interest, fees and other amounts related thereto (the "Claim") against Delphi Automotive Systems LLC (the "Debtors") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court, Southern District of New York, or any other court with jurisdiction over the bankruptcy proceedings ("Bankruptcy Court"), Case No. 05-44481 (RDD) (Jointly Administered), In re Delphi Corp.

The claim transferred hereby constitutes the claim described in the true copy of the Proof of Claim dated June 8, 2006, which is attached hereto as Exhibit C. Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Assignee.

[The remainder of this page is left blank intentionally. The next page is the signature page.]

IN WITNESS WHEREOF, dated the // day of July, 2006.

THE BANK OF TOKYO-MITSUBISHI

UFJ, LTD., as Assignee

Name: Title:

ANDREW DOUGLAS Authorized Signatory

Accepted and agreed to as of this $11^{\frac{1}{10}}$ date of July, 2006

CATALER NORTH AMERICA CORPORATIN, as Assignor

Name: Kenji Ueno

Title: President

EXHIBIT B

Assignee's Payment and Delivery Instructions:

Notice:

Primary Contact:

Street Address:

City, State, Zip Code:

Phone Number:

Fax Number:

Andrew G. Douglas

1251 Avenue of the Americas

New York, NY 10020-1104

(212) 782 4339

(212) 782-4934

Wire:

Name of Bank:

The Bank of Tokyo-Mitsubishi UFJ, Ltd. 026-009-632

Name of Account:

Routing Transit/ABA number:

Loan Operations Group

Account Number:

9777-0191

EXHIBIT C

Proof of Claim

	PROOF OF CL	AIM				
UNITED STATES BANKRUPTCY COURT SOUTHERN	DISTRICT OF_	NEW YORK	PROOF OF CLAIM			
Name of Debtor Delphi Automotive Systems, LLC	Case Number 05-4	4640	THOS! OF GENIN			
NOTE: This form should not be used to make a claim for an administ of the case. A "request" for payment of an administrative expense ma	rative expense arising a be filed pursuant to 11	fter the commencement U.S.C. § 503.				
Name of Creditor (The person or other entity to whom the debtor owes money or property): Catalar North America Corp Name and address where notices should be sent: Catalar North America Corp 2002 Catalar Dr.	eise has filed a pri your claim. Attac giving particulars. Check box if you notices from the b case.	have never received any pankruptcy court in this	Received JUL 2 5 2006 Kurtzman Carson			
Lincolntown, NC 28092 Telephone number: 828-970-0014	address on the en-	iddress differs from the velope sent to you by	THIS SPACE IN FOR COURT USE ONLY			
Last four digits of account or other number by which creditor identifies debtor:	the court. Check here n if this claim	•	ed claim, dated: <u>06/09/2006</u>			
1. Basis for Claim Goods sold Services performed Money loaned Personal Injury/wrongful death Taxes Other Other	☐ Wages Last fo Unpaid	e benefits as defined in I , salaries, and compensa our digits of your SS #: d compensation for serv (date)	ation (fill out below)			
2. Date debt was incurred: 9/26/2005-10/6/2006	3. If court ju	dgment, date obtained	N/A			
4. Classification of Claim. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. See reverse side for important explanations. Unsecured Nonpriority Claim \$ 4.023.387.57 Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority. Brief Description of Collateral:						
Unsecured Priority Claim Check this box if you have an unsecured claim, all or part of which is entitled to priority. Check this box if you have an unsecured claim, all or part of which is entitled to priority. Check this box if you have an unsecured claim, all or part of which is entitled to priority. Check this box if you have an unsecured claim, all or part of which is entitled to priority. Check this box if you have an unsecured claim, all or part of which is entitled to priority. Check this box if you have an unsecured claim, all or part of which is entitled to priority.						
Amount entitled to priority \$ 18.298.73		im. if any: \$				
Specify the priority of the claim: Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).						
☐ Wages, salaries, or commissions (up to \$10,000),* earned within days before filling of the bankruptcy petition or cessation of the debto business, whichever is earlier - 11 U.S.C. § 507(a)(4). ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)	80 Other - Specili *Amounts are sub	fy applicable paragraph (ject to adjustment on 4/1)	Hal units - 11 U.S.C. § 507(a)(8). of 11 U.S.C. § 507(a), 546(b). 07 and every 3 years thereafter rafter the date of adjustment.			
5. Total Amount of Claim at Time Case Filed:	\$ 4,023,387,57	0.00 18,2	98.73 4,041,886.30			
 Check this box if claim includes interest or other charges in additional charges. 	(unecused) on to the principal am-	(secured) (pount of the claim. Attach	rio(ty) (Total) I lighting statement of all			
 Credits: The amount of all payments on this claim has been of making this proof of claim. 	edited and deducted for	or the purpose of	THIS SINCE IS THE CONFET DISTORTY			
 Supporting Documents: Attach copies of supporting documents orders, invoices, itemized statements of running accounts, contract agreements, and evidence of perfection of lien. DO NOT SEND documents are not available, explain. If the documents are volumests. Date-Stamped Copy: To receive an acknowledgment of the filling addressed envelope and copy of this proof of claim. 	s, court judgments, mo ORIGINAL DOCUM 100s, attach a summar)	ertgages, security (2/1) (2) ENTS. If the	The state of the s			
Date Sign and print the name and title, if any, of the file this claim (attach copy of power of attorn 7/13/2006	creditor or other perso y. If any):	n authorized to				



500 Woodward Avenue Suite 3500 Detroit, Michigan 48226-3435 Tel. (313) 965-8300 **I** Fax (313) 965-8252 www.clarkhill.com

Joel D. Applebaum Phone: (313) 965-8579 E-Mail: japplebaum@clarkhill.com

June 8, 2006

SENT VIA FEDERAL EXPRESS

U.S. Bankruptcy Court, S.D.N.Y. Attn: Delphi Automotive Systems Claims One Bowling Green New York, NY 10004-1408

Re: Proofs of Claims

Dear Delphi Automotive Systems Claims:

Enclosed is an original and two copies of the Proof of Claim regarding Cataler North America. Please return two time stamped copies in the enclosed self-addressed stamped envelope. Thank you for your attention in this matter.

Sincerely,

CLARK HILL PLC

YoeAD. Applebaum

JDA:mcc Enclosures

WORKING FILE COPY

FORM · B10 (Official Form 10) (10/05)			
UNITED STATES BANKRUPTCY COURT Southern	DISTRICT OF New York	PROOF OF CLAIM	
Name of Debtor Delphi Automotive Systems, LLC	ame of Debtor Case Number		
NOTE: This form should not be used to make a claim for an administrative expense materials. A "request" for payment of an administrative expense materials.			
Name of Creditor (The person or other entity to whom the debtor owes money or property):	Check box if you are aware that anyone : else has filed a proof of claim relating to your claim. Attach copy of statement		
Cataler North America Corp	giving particulars.		
Name and address where notices should be sent: Cataler North America Corp 2002 Cataler Dr.	Check box if you have never received any notices from the bankruptcy court in this case.		
Lincolntown, NC 28092	Check box if the address differs from the address on the envelope sent to you by	T - C C V - O	
Telephone number: (828) 970-0014	the court.	THIS SPACE IS FOR COURT USE ON	
Last four digits of account or other number by which creditor identifies debtor:	Check here ☐ replaces if this claim ☐ amends a previously filed	claim, dated:	
1. Basis for Claim Goods sold Services performed Money loaned Personal injury/wrongful death Taxes Other	Retiree benefits as defined in 11 Wages, salaries, and compensation for service fromto (date)	on (fill out below)	
2. Date debt was incurred: 09282005-10062005	3. If court judgment, date obtained:	N/A	
 4. Classification of Claim. Check the appropriate box or boxes the See reverse side for important explanations. Unsecured Nonpriority Claim \$ 4.023,37.57 Check this box if: a) there is no collateral or lien securing your b) your claim exceeds the value of the property securing it, or if c) nonly part of your claim is entitled to priority. 	r claim, or a right of setoff). Secured Claim Check this box if your claim is a right of setoff). Brief Description of Collateral:	secured by collateral (including	
Unsecured Priority Claim ☐ Check this box if you have an unsecured claim, all or part of we entitled to priority.	☐ Real Estate ☐ Motor Ve	hicle Other	
Amount entitled to priority \$ 18.298.73	Amount of arrearage and other charge secured claim, if any: \$		
Specify the priority of the claim: Administrative	Up to \$2,225* of deposits toward purch	ase, lease, or rental of propert	
☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)			
☐ Wages, salaries, or commissions (up to \$10,000),* earned within days before filing of the bankruptcy petition or cessation of the debto business, whichever is earlier - 11 U.S.C. § 507(a)(4).		11 U.S.C. § 507(a) 5036) and 54666. 7 and every 3 years thereofter	
Contributions to an employee benefit plan - 11 U.S.C. § 507(a) 5. Total Amount of Claim at Time Case Filed:	7.7 7.		
Check this box if claim includes interest or other charges in additional charges.	(unsecured) (secured) (pri	ority) (Total)	
 Credits: The amount of all payments on this claim has been a making this proof of claim. 	credited and deducted for the purpose of TH	HIS SPACILIES HOR COURT USH ONLY	
 Supporting Documents: Attach copies of supporting documents orders, involces, itemized statements of running accounts, contract agreements, and evidence of perfection of lien. DO NOT SENT documents are not available, explain. If the documents are voluments are voluments are voluments are voluments. 	cts, court judgments, mortgages, security D ORIGINAL DOCUMENTS. If the ninous, attach a summary.		
 Date-Stamped Copy: To receive an acknowledgment of the fili addressed envelope and copy of this proof of claim. 	ing or your claim, enclose a stamped, sett-		
Sign and print the name and title, if any, of the flie this claim (attach copy of power of attorn	e creditor or other person authorized to bey, if any): Orney In Fact		

Cataler North America Corp. February 21, 2006 Page 5

Reclamation Claim
Reconciled Amount \$18,298.73

AGREEMENT

Delphi Bankruptcy Claim

unsecure & claim

Cataler Nort	h America						
Invoice #	finvtype	Ship date	Original due	Document Date	Total Amount	Bill Of Lading	
0000003307	N	8/29/2005	9/28/2005	9/1/2005	\$2,416.40	2999	3
0000003302	N	8/29/2005	10/2/2005	9/1/2005	•	2993	
0000003303	N	8/29/2005	10/2/2005	9/1/2005			
0000003304		8/29/2005	10/2/2005	9/1/2005			
0000003305		8/29/2005	10/2/2005	9/1/2005			
0000003306		8/29/2005	10/2/2005	9/1/2005			
0000003325		9/1/2005	11/1/2005	9/6/2005	\$224,011.71	3014	
0000003326		9/1/2005	11/1/2005	9/6/2005	·	3016	
0000003328		9/1/2005	11/1/2005	9/6/2005	\$48,948.84	3019	
0000003345		9/1/2005	11/1/2005	9/6/2005	\$13,157.76	3015	
0000003339		9/6/2005	11/1/2005	9/8/2005	\$155,689.65	3030	
0000003340		9/6/2005	11/1/2005	9/8/2005	\$22,438.60		
0000003341		9/6/2005	11/1/2005	9/8/2005	\$23,308.17	3032	
0000003342		9/6/2005	11/1/2005	9/8/2005	\$39,869.20	3033	
0000003343		9/6/2005	11/1/2005	9/8/2005	\$33,403.48		
0000003314		8/31/2005	10/2/2005	9/9/2005	\$12,654.37		
0000003315		8/31/2005	10/2/2005	9/9/2005	\$15,033.60		
0000003358		9/8/2005	11/1/2005	8/12/2005	\$285,682.95	3046	.
0000003359		9/8/2005	11/1/2005	9/12/2005	\$10,913.28	3047	
0000003360		9/8/2005	11/1/2005	9/12/2005	\$42,495.44	3048	
0000003373		9/12/2005	11/1/2005	9/12/2005	\$28,492.80	3045	
0000003390		9/7/2005	11/1/2006	9/14/2005	\$17,293.81		
0000003391		9/7/2005	11/1/2005	9/14/2005		CCP32852	
0000003357		9/8/2005	11/1/2005	9/15/2005	\$28,143.00	3062	
0000003371		9/12/2005	11/1/2005	9/15/2005	\$293,139.93	3060	
0000003372		9/12/2005	11/1/2005	9/15/2005	\$31,857.49	3061	
0000003374		9/12/2005	11/1/2005	9/15/2005	\$34,347.60	3063	
0000003375		9/12/2005	11/1/2005	9/15/2005	\$26,315.52	3064	
0000003376		9/12/2005	11/1/2005	9/15/2005	\$22,468.32	3065	
0000003407		9/15/2005	11/1/2005	9/19/2005	\$266,234.34	3086	
0000003408		9/15/2005	11/1/2005	9/19/2005	\$9,764.37	3087	
0000003409		9/15/2005	11/1/2005	9/19/2005	\$33,598.46	3089	
0000003410		9/15/2005	11/1/2005	9/19/2005	\$14,797.44	3090	
0000003411		9/15/2005	11/1/2005	9/19/2005	\$10,913.28	3091	
0000003392		9/14/2005	11/1/2005	9/21/2005		CCP33236	
0000003393	M	9/14/2005	11/1/2005	9/21/2005	\$11,702.69		
0000003420	N	9/19/2005	11/1/2005	9/22/2005	\$197,710.74	3100	
0000003421	N	9/19/2005	11/1/2005	9/22/2005	\$25,247.14	3101	
0000003422	N	9/19/2005	11/1/2005	9/22/2005	\$3,490.17	3102	
0000003423	N	9/19/2005	11/1/2005	9/22/2005	\$28,919.66	3104	
0000003436	N	9/22/2005	11/1/2005	9/26/2005	\$166,169.73	3117	
0000003437	N	9/22/2005	11/1/2005	9/26/2005	\$22,468.32	3119	
0000003438	N	9/22/2005	11/1/2005	9/28/2005	\$14,797.44	3120	
0000003484	N	9/29/2005	11/1/2005	10/1/2005	\$404,994.63	3138	
0000003468	N	9/29/2005	11/1/2005	10/1/2005	\$19,047.30	3143	
0000003469	N	9/29/2005	11/1/2005	10/1/2005	\$20,251.28	3144	
0000003470	N	9/29/2005	11/1/2005	10/1/2005	\$14,248.40	3145	
0000003471		9/29/2005	11/1/2005	10/1/2005	\$31,758.86	3146	
0000003472	N	9/29/2005	11/1/2005	10/1/2005	\$714.96	3147	(deducted reclamation)
0000003473		9/29/2005	11/1/2005	10/1/2005	\$306.72	3148	(deducted reclamation)
0000003474	N	9/29/2005	11/1/2005	10/1/2005	\$13,998.12	3149	
0000003439	M	9/21/2005	11/1/2005	10/3/2005	\$6,423.84		
	M	9/21/2005	11/1/2005	10/3/2005	\$7,516.80	CCP33631	
	M	9/26/2005	11/1/2005	10/3/2005	\$15,929.88	CCP33868	(deducted reclamation)
0000003449	M	9/26/2005	11/1/2005	10/3/2005	\$6,806.88	CCP33867	(deducted reclamation)

0000003457 N	9/28/2005	11/1/2005	10/3/2005	\$128,784.06	3129	
0000003478 N	9/30/2005	11/1/2005	10/4/2005	\$90,289.92	3153	
0000003480 N	9/30/2005	11/1/2005	10/4/2005	\$44,847.48	3154	
0000003482 M	9/28/2005	11/1/2005	10/5/2005	\$6,373.79	CCP34013	(deducted reclamation)
0000003479 N	9/30/2005	11/1/2005	10/5/2005	\$14,797.44	3155	
0000003498 N	10/3/2005	12/2/2005	10/6/2005	\$52,991.12	3163	
0000003498 N	10/3/2005	12/2/2005	10/6/2005	\$285,481.41	3161	
0000003497 N	10/3/2005	12/2/2005	10/6/2005	\$28,870.71	3162	
0000003499 N	10/3/2005	12/2/2005	10/8/2005	\$31,829.31	3164	
0000003500 N	10/3/2005	12/2/2005	10/6/2005	\$22,207.00	3165	
General Claim To	otal			\$4,023,387.57	***************************************	
Reclamation						
0000003448 M	9/26/2005	11/1/2005	10/3/2005	\$709.65	CCP33868	
D000003449 M	9/26/2005	11/1/2005	10/3/2005	\$8,132.76	CCP33867	
0000003462 M	9/28/2005	11/1/2005	10/5/2005	\$1,143.01	CCP34013	
0000003472 N	9/29/2005	11/1/2005	10/1/2005	\$6,289.92	3147	
0000003473 N	9/29/2005	11/1/2005	10/1/2005	\$2,023.38	3148	
Reclamation clai	m total			\$18,298.73		

Claim total

\$4,041,686.30

FedEx | Ship Manager | Label 7910 1090 0455

Page 1 of 1

From: Origin ID: (313)965-8300 Joel D. Applebaum Clark Hill PLC 500 Woodward Avenue Suite 3500 Detroit, IA 482243435



Ship Date: 08JUN05

REF: 257777103229



BILL SENDER

SHIP TO: (212)668-2870 U. S. Bankruptcy Court S.D.N.Y. **Delphi Automotive Systems Claims** One Bowling Green

New York, NY 100041408

STANDARD OVERNIGHT

Delivery Address Bar Code

FRI Deliver By: 09JUNO6

7910 1090 0455

EWR A1

10004 -NY-US



Shipping Label: Your shipment is complete

- 1. Use the 'Print' feature from your browser to send this page to your laser or inkjet printer.
- Fold the printed page along the horizontal line.
- Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

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Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and title a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Meximum for items of extraordinary value is \$500, e.g. lewelry, precious metals, necotiable instruments and other thems limited in our Service Guide. Written relative must be filled within stirct time limits are current. precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

Page 1 of 1

Croft, Monique C.

From: TrackingUpdates@fedex.com

Sent: Friday, June 09, 2006 9:14 AM

To: Croft, Monique C.

Subject: FedEx Shipment 791010900455 Delivered

Our records indicate that the following shipment has been delivered:

Tracking number: Reference: Ship (P/U) date: Delivery date: Sign for by:

Delivered to: Service type: Packaging type: Number of pieces:

Number of pieces: Weight: Shipper Information

Joel D. Applebaum Clark Hill PLC 500 Woodward Avenue Suite 3500 Detroit MI

482263435

Deliver Weekday

US

791010900455 25777/103229 Jun 8, 2006

Jun 9, 2006 09:10 AM

G.WHITE

Receptionist/Front Desk FedEx Standard Overnight

FedEx Envelope

0.5 LB

Recipient Information

U. S. Bankruptcy Court S.D.N.Y. Delphi Automotive Systems Claims

One Bowling Green

New York NY US 100041408

Special handling/Services:

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 8:13 AM CDT on 06/09/2006.

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All weights are estimated.

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Thank you for your business.